

Milwaukee School of Engineering 2007-2008 Verification Worksheet

Your Free Application for Federal Student Aid (FAFSA) was selected for a review process called "verification." In this process, we will compare information you entered on your FAFSA with **SIGNED** copies of your 2006 federal tax forms. Please complete verification within two weeks of receiving this worksheet so that your financial aid won't be delayed. **Your financial aid will not be credited until verification requirements are completed.** We are required to review the requested information under 34 CFR, Part 668.

What to do:

1. Submit all required **SIGNED** 2006 tax forms.
2. Complete Steps 1-7 of this worksheet. **Make sure to read all instructions as errors can delay the processing of your financial aid.**

1. Student Information

Last Name	First Name	M.I.	Student's ID Number or SS #
Address (include apt. #)			Date of Birth
City	State	ZIP Code	Phone (include area code)

2. Family Information

- In the chart below, write the names of **all** family members who currently receive more than 50% of their support from either you or your parents. **Dependent** students should list themselves, their parents, and their parents' other *dependent* children. **Independent** students should list themselves, their spouse, and their *dependent* children. If you need more space, attach a separate page.

Full Name (Include All Family Members)	Age	Relationship	College Name (If Attending*)
		Self (Student)	Milwaukee School of Engineering

*For any family member who will be attending college at least half time between July 1, 2007 and June 30, 2008 and who will be enrolled in a degree or in a certificate program, also write in the name of the college they will be attending.

3. Tax Forms and Income Information

All tax filers must submit a **SIGNED** copy of their 2006 federal income tax returns (Form 1040, 1040A or 1040EZ). Copies of your IRS schedules (A, B, C, etc.) and state tax returns should **NOT** be submitted. Income tax documentation must show detailed line breakdowns. A federal Tax Return Summary is not acceptable.

*If you did not keep a copy of your federal tax return, you must request a tax return transcript from the Internal Revenue Service by calling 1-800-829-1040. The tax return transcript request form (Form 4506) is also available at www.irs.gov. The tax return transcript must be **SIGNED** when submitted to MSOE.*

STUDENT:

- Yes**, I did file a 2006 federal tax return.
- No**, I did not file a 2006 federal tax return.
→ **If no, please submit all 2006 W-2 forms and other earning statements.**

PARENT(S):

- Yes**, I did file a 2006 federal tax return.
- No**, I did not file a 2006 federal tax return.
→ **If no, please submit all 2006 W-2 forms and other earning statements.**

4. Business Ownership

Do you or your parent(s) own a business?

- Yes** **No**

You are considered **independent** for federal aid purposes and *do not* have to include your parents' tax forms *only* if one or more of the following apply to you:

- a) You were born before January 1, 1984
- b) At the beginning of the 2007-2008 school year you will be working on a master's or doctorate program
- c) You were married as of the date you filed the FAFSA
- d) You have children or other dependents who receive more than half of their support from you
- e) Both of your parents are deceased, or you are or you were (until age 18) a ward/dependent of the court
- f) You are currently serving on active duty in the U.S. Armed Forces for purposes other than training
- g) You are a veteran of the U.S. Armed Forces

If none of the above applies to you, you are considered **dependent** for federal aid purposes and **MUST** include your parents' taxes and information on this worksheet.

